District No. 3.

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AN ORDINANCE annexing certain territory commonly known as the Lincoln Village IV Annexation Area to the City of Fort Wayne, Indiana and including same in Councilmanic

BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF FORT WAYNE, INDIANA:

SECTION 1. That the following described territory be and the same is hereby annexed to, and made a part of, the corporation of the City of Fort Wayne, Indiana, to-wit:

Part of the Northwest Quarter together with part of the Southwest Quarter of Section 12 in Township 31 North, Range 12 East, of the Second Principal Meridian in Allen County, Indiana, more particularly described as follows:

Commencing at the Northeast corner of the Northwest Quarter of said Section 12, being a point on the center line of Wallen Road; thence South 00 degrees, 26 minutes, 35 seconds East (assumed bearing), a distance of 839.34 feet along the East line of the Northwest Quarter of said Section 12, being also the Westerly line of Manor Park, Section A (Plat Book 25, Page 107), to the Point of Beginning; thence continuing South 00 degrees, 26 minutes, 35 seconds East, a distance of 1,812.92 feet along said East line to an octagonal pin found at the center of said Section 12; thence South 00 degrees, 21 minutes, 58 seconds West, a distance of 260.19 feet to a point on the Northerly line of Lincoln Village, Section II (Plat Book 48, Page 10-14); thence North 89 degrees, 38 minutes, 02 seconds West, a distance of 256.29 feet; thence South 06 degrees, 24 minutes, 40 seconds West, a distance of 11.54 feet; thence South 78 degrees, 00 minutes, 23 seconds West, a distance of 154.93 feet; thence North 11 degrees, 59 minutes, 37 seconds West, a distance of 43.57 feet; thence South 78 degrees, 00 minutes, 23 seconds West, a distance of 167.48 feet; thence South 67 degrees, 28 minutes, 51 seconds West, a distance of 22.00 feet; minutes, 51 seconds West, a distance of thence North 12 degrees, 49 minutes, 07 seconds West, a distance of 303.58 feet along a Northeasterly line of Lincoln Village, Section III; thence South 89 degrees, 25 minutes, 10 seconds West, a distance of 615.00 feet to a pipe found at the Southeasterly corner of Northwood Park Addition (Plat Book 22, Page 96); thence North 00 degrees, 38 minutes, 55 seconds West, a distance of 2,367.65 feet to the Southwesterly corner of Newberry, Section I (Plat Book 42, Page 30), the next 13 calls being on and along the Southerly lines of said Newberry, Section I; thence South 59 degrees, 12 minutes, 50 seconds East, a distance of 222.17 feet; thence North 79 degrees, 15 minutes, 06 seconds East, a distance of 244.35 feet; thence South 30 degrees, 06 minutes, 07 seconds East, a distance of 140.00 feet; thence North 59 degrees, 53 minutes, 53 seconds East, a distance of 30.0 feet; thence South 30 degrees, 06 minutes, 07 seconds East, a distance of 115.00 feet; thence South 43 degrees, 57 minutes, 13 seconds West, a distance of 36.40 feet; thence South 30 degrees, 06 minutes, 07 seconds East, a distance of 275.00 feet; thence South 39 degrees, 55 minutes, 42 seconds East, a distance of 104.07 feet; thence South 60 degrees, 23 minutes, 06 seconds East, a distance of 112.64 feet; thence South 81 degrees, 40 minutes, 09 seconds East, a distance of 112.64 feet; thence North 77 degrees, 52 minutes, 02 seconds East, a distance of 104.07 feet; thence North 63 degrees, 59 minutes, 05 seconds East, a distance of 43.34 feet; thence North 59 degrees, 53 minutes, 53 seconds East, a distance of 213.60 feet to the Point of Beginning; containing 62.64 acres, more or less.

SECTION 2. That the City of Fort Wayne will furnish the above described territory within a period of one (1) year from the effective date of annexation, planned services of a non-capital nature, including police protection, fire protection, and street and road maintenance, in a manner which is equivalent in standard and scope to those non-capital services provided to areas within the City of Fort Wayne which have similar topography, patterns of land utilization and population density to the said described territory. The City of Fort Wayne will also provide services of a capital improvement nature, including street construction, street lighting, sewer facilities, water facilities and stormwater drainage facilities to the annexed territory within three (3) years of the effective date of annexation, in the same manner as such services are provided to areas already in the City of Fort Wayne with similar topography, patterns of land utilization and population density, and in a manner consistent with federal, state and local laws, procedures and planning criteria.

SECTION 3. That governmental and proprietary services will be provided to the above described territory in a manner consistent with the written Fiscal Plan for the territory developed by the Division of Community Development and Planning. Said Plan was examined by the Common Council of the City of Fort

Wayne and is approved and adopted by the Common Council by and upon the passage of this Ordinance.

SECTION 4. That said described territory shall be a part of Councilmanic Political Ward No. 3 of the City of Fort Wayne, Indiana, as described in Division I, Section 2-9 of Chapter 2 of the Municipal Code of the City of Fort Wayne, Indiana of 1974, as amended.

SECTION 5. That after its passage, any and all necessary approval by the Mayor, due legal publication, and the required sixty (60) day remonstrance period, this Ordinance shall be in full force and effect. The above described territory shall become part of the City of Fort Wayne on December 31, 1987 or immediately after the remonstrance period has expired, whichever is later.

COUNCILMEMBER

APPROVED AS TO FORM AND LEGALITY

BRUCE O. BOXBERGER, CITY ATTORNEY

seconded by	and on motion by
by title and rararrag to , al	nd duly adopted, read the second time
due legal notice at the mandation) as	nd Public Hearing to be hald after
due legal notice, at the Council Chamindiana, on, the, 19	bers, City-County Building, Fort Ways
, 19	day of o'glook .M.,E.
DATE: 9-8-87	Andrew & Lennedys
	SANDRA E. KENNEDY CITY CLERK
Read the third time in full a seconded by	and on motion by Aten
Read the third time in full a seconded by virus passage. PASSED (LOST) by the following passage.	, and duly adopted, placed on its
AYES ' NAYS	ARCENTUED
TOTAL VOTES 8	ABSTAINED ABSENT TO-WIT:
BRADBURY	
BURNS EISBART GiaQUINTA	
DECEMBER 1	
EISBART	
GiaQUINTA	
HENRY	
REDD	
SCHMIDT	
SCHMIDT C STIER TALARICO	
TALARICO	
DATE: 1-22-87	Sandra & Lennedy
	SANDRA E. KENNEDY, CITY CLERK
Passed and adopted by the Comm	non Council of the City of Fort
Watton T	ROPRIATION) (GENERAL)
(CDECETED)	RESOLUTION) NO. X-0687
on the 22 nd day of	1
ATTEST:	Deptember, 1987,
	(SEAL)
- Sandra & Lennedy	Mark & (1-1) -4
SANDRA E. KENNEDY, CITY CLERK	PRESIDING OFFICER
Presented by me to the Mayor of	f the City of Fort Wayne, Indiana,
on the day of	104 % lbs. G-
at the hour ofo'clo	F : 1
	, 1)
	Sandra E. Lennedy
	SANDRA E. KENNEDY, CITY CLERK
Approved and signed by me this	De day of feplember,
19 19, at the hour of 300	o'clock M.,E.S.T.
	(\cdot,\cdot)
	WIN MOSES, JR MAYOR

Admn.	Appr.	

DIGEST SHEET

DIGEST SHEET \(\langle - \begin{array}{c} - \begin{array}{c} 7-09-19 \\ \end{array}
TITLE OF ORDINANCE Ordinance for Lincoln Village IV Annexation
DEPARTMENT REQUESTING ORDINANCE Community Development and Plann
SYNOPSIS OF ORDINANCE Ordinances annexes said territory to the
City of Fort Wayne. The annexation area contains approximately
62 acres. The annexation area meets one of the tests for annexa-
tion under State law in that the area is at least (12.5%) conti-
guous to the City and is over 60% subdivided.
EFFECT OF PASSAGE Described territory will become part of the
City. In addition annexation will expand the City's tax base an
will allow the City to keep pace with urban growth.
EFFECT OF NON-PASSAGE The area will not become part of the Cit
MONEY INVOLVED (Direct Cost, Expenditures, Savings) To be
explained by the Fiscal Plan which will be prepared by the Divi-
sion of Community Development and Planning.
ASSIGNED TO COMMITTEE (J.N.)

BILL NO. <u>X-87-09-19</u>	
REPORT OF THE COMMITTEE ON _	ANNEXATION
WE, YOUR COMMITTEE ONANNEXATIO	
REFERRED AN (ORDINANCE) (浓密的基础性的) A	N ORDINANCE ANNEXING CERTAIN
TERRITORY COMMONLY KNOWN AS THE LINC	OLN VILLAGE IV ANNEXATION
AREA TO THE CITY OF FORT WAYNE, INDI-	
HAVE HAD SAID (ORDINANCE) (RESOLUTION) UNIL LEAVE TO REPORT BACK TO THE COMMON COUNCIL (RESOLUTION)	
YES	NO
JAMES S. STIER CHAIRMAN	
Jonald J. SCHMIDT VICE CHAIRMAN Samuel J. Jalanico SAMUEL J. TALARICO)
fanet Bradhurganet G. BRADBURY	
PAUL M. BURNS	

SANDRA E. KENNEDY

CITY CLERK

concurred in 9-22-87



The City of Fort Wayne

September 25, 1987

Ms. Marilyn Romine
Fort Wayne Newspapers, Inc.
600 West Main Street
Fort Wayne, IN 46802

Dear Ms. Romine:

Please give the attached full coverage on the dates of September 29 & October 6, 1987, in both the News Sentinel and Journal Gazette.

RE: Legal Notice for Common Council of Fort Wayne, IN

Bill No. X-87-09-19 Lincoln Village Annexation IV

Bill No. X-87-08-33 West State Annexation

Please send us 4 copies of the Publisher's Affidavit from both newspapers.

Thank you.

Sincerely yours,

Sandra E. Kennedy
City Clerk

SEK/ne ENCL: 2

LEGAL NOTICE

Notic	e is hereby given that on the 22nd day	of	
Sep	tember , 19 87 , the Common Council of	the	City
of Fo	ort Wayne, Indiana, in a Regular Session	did	pass
the f	following Bill No. X-87-09-19 Annexation		11
Ordin	ance No. X-06-87 to-wit:		
1	Bill No. X-87-09-19		•
2	ANNEXATION ORDINANCE NO. X 06	-8-	7
3	AN ORDINANCE annexing certain terr		
4	commonly known as the Lincoln Vill Annexation Area to the City of Fort		T 17
5	Indiana and including same in Counci District No. 3.	lman	ic.
6	BE IT ORDAINED BY THE COMMON COUNCIL OF		
7	FORT WAYNE, INDIANA:	FTH	E CITY
8			
9	SECTION 1 That the following		
10	SECTION 1. That the following described te		
11	the same is hereby annexed to, and made a		
12	corporation of the City of Fort Wayne, Indiana, t		
13	Part of the Northwest Quarter together with p. Southwest Quarter of Section 12 in Township		
14	Range 12 East, of the Second Principal Meridia County, Indiana, more particularly described a		
15	Commencing at the Northeast corner of the	N 1	
16	line of Wallen Road: thence South on	the	center
17	of 839.34 feet along the East line of the	a di	stance
18	of Manor Park. Section A (Plat Book 25 Page	terl	y line
19	degrees, 26 minutes, 35 seconds Fast	Sou	th 00
20	found at the center of said Section 12. thornes	agona	al pin
21	260.19 feet to a point on the Northand	stan	ce of
22	North 89 degrees, 38 minutes 02 generates	1); t	thence
23	minutes, 40 seconds West, a distance of 11	gree	3, 24
24	distance of 154.93 feet: thence North 11	is We	est, a
25	thence South 78 degrees, 00 minutes 22 second	. 57	feet;
26	minutes, 51 seconds West a distance of 22	gree	s, 28
27	distance of 303.58 feet along a Northeast only	s We	st, a
28	25 minutes, 10 seconds West a distance of 64	deg	rees,
29	Park Addition (Plat Book 22 Page 06) thomas	Nort	hwood
30	2,367.65 feet to the Southwesterly corner of	stan	ce of
31	being on and along the Southerly lines of said	13	calls
	seconds East, a distance of 222.17 feet, thence	utes	5, 50
32	degrees, 15 minutes, 06 seconds East, a di	stand	ce of

32

OF

and

the

9 approval by the Mayor, due legal publication, and the required sixty (60) day remonstrance period, this Ordinance shall be in 10 full force and effect. The above described territory shall 11 become part of the City of Fort Wayne on December 31, 1987 or 12 immediately after the remonstrance period has expired, whichever 13 is later. 14 James S. Stier 15 16 COUNCILMEMBER 17 Read the third time in full and on motion by Stier, seconded by Talarico, and duly adopted, placed on its passage. PASSED by the following vote:

AYES: Eight

Bradbury, Burns, Eisbart, GiaQuinta, Redd, Schmidt, Stier, Talarico

NAYS: None ABSTAINED: None ABSENT: One Henry

DATE: 9-22-87

Sandra E. Kennedy City Clerk

Passed and adopted by the Common Council of the City of Fort Wayne, Indiana, as Annexation Ordinance No. X-06-87 on the 22nd day of September, 1987

> Sandra E. Kennedy City Clerk

Mark E. GiaQuinta Presiding Officer

Presented by me to the Mayor of the City of Fort Wayne, Indiana, on the 23rd day of September, 1987, at the hour of 11:00 o'clock A.M., E.S.T.

Sandra E. Kennedy City Clerk

Approved and signed by me this 23rd day of September, 1987, at the hour of 3:00 o'clock P.M., E.S.T.

> Win Moses, Jr. Mayor

I, The Clerk of the City	of Fort Wayne, Indiana do hereby certify
	oing is a full, true and complete copy of
Annexation,	Ordinance No. X-06-87
passed by the Common Cou	ncil on the 22nd day of
September	, 19 87, and that said Ordinance was
duly signed and approved	by the Mayor on the 23rd day of
on record in my office.	
WITNESS my hand, and the	official seal of the City of Fort Wayne,
Indiana, this 23rd day	y of September , 19 87 .
SEAL	Sandra E. Kennedy, CITY CLERK

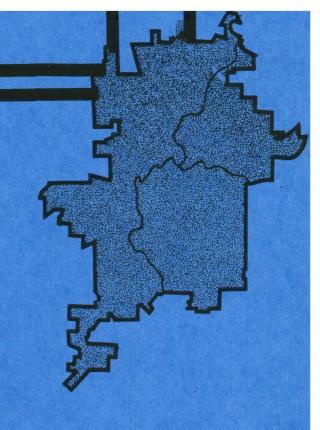
ANNEXATION FISCAL PLAN

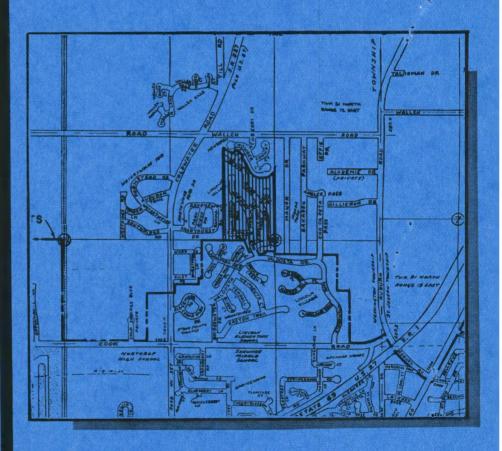
CITY OF FORT WAYNE WIN MOSES, JR., MAYOR

September, 1987

Lincoln Village IV







ADMINISTRATION AND POLICY DIRECTION

Win Moses, Jr.
Mayor
City of Fort Wayne

Greg Purcell
Director
Division of Community Development and Planning

V.C. Seth, AICP Director of Planning

Fort Wayne City Plan Commission
Stephen Smith, President
John Shoaff, Vice President
Robert Hutner, Secretary
Baron Biedenweg
Janet Bradbury
Herman Friedrich, Jr.
Melvin Smith
Yvonne Stam
Jess Yoder

RESEARCH AND PREPARATION

Michael Graham, Senior Planner Pamela Holocher, Planner I

PREFACE

Since its inception, the City of Fort Wayne has been annexing land adjacent to its corporate limits. The annexation of the Lincoln Village IV Subdivision is a logical continuance of this policy. The Lincoln Village IV Subdivision contains 157 lots, 35 of which are currently being developed. Sections I through III of the Lincoln Village subdivision were annexed in 1986.

This fiscal plan, which is required by State Annexation Law, explains why the Lincoln Village IV Annexation satisfies the criteria of the Indiana State Statutes. Also, this plan gives basic data regarding the area, describes the services which will be furnished to the area upon annexation by the city, and summarizes the fiscal impact of annexation upon the City.

The proposed annexation contains approximately 63 acres, currently has no residents, and has an assessment of \$8,300. Obviously, assessments and population will increase dramatically as the area develops. Assuming 25 persons per dwelling unit and an average assessment of \$15,000 per structure, the area will contain 393 people and have an assessed value of \$2,355,000 upon completion. After annexation, the area will be in Council District 3.

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SECTION ONE

BASIC DATA

LOCATION

The area proposed for annexation is located north of Fort Wayne and is bounded on the north by the Newberry Subdivision, on the east by the Manor Park Subdivision, on the south by the Lincoln Village Subdivision, and on the west by the Northwood Park Subdivision and various tracts of land (See Figure 1).

SIZE B.

The Lincoln Village IV Annexation contains approximately 63 acres.

C. POPULATION

The population of the annexation area is 0. However, there are approximately 35 residential structures currently construction. These structures should be completed and inhabited this winter.

D. BUILDINGS

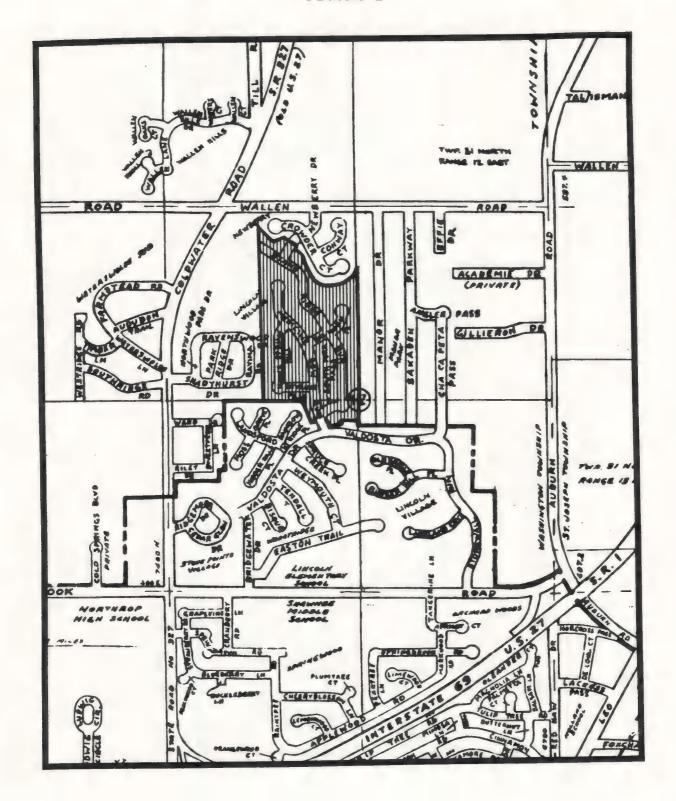
Single Family Residences 35 structures under construction

LAND USE (Approximations) E.

	Acres	Percent
Vacant	44.6	70.8%
Residential	9.6	15.2%
Right-of-Way	8.8	14.0%
TOTALS	63.0	100.0%

F. ZONING

The Lincoln Village IV Annexation currently contains one zoning classifications, RSP-1, Suburban Residential Planned. Upon annexation, this area will be under the jurisdiction of the City Plan Commission and the zoning classifications will be R-A, Residential District A.



LOCATION

G. ASSESSMENT

\$8,300.00

H. TAX RATE: ('86 Payable '87 Rates)

Existing: \$ 6.6326 After Annexation: \$10.3000

Increase: \$ 3.6674 (55.3 percent increase)

I. COUNCIL DISTRICT

The annexation area will be in City Council District 3.

SECTION TWO

THE COMPREHENSIVE ANNEXATION PROGRAM

The annexation of the Lincoln Village IV area is part of a larger comprehensive annexation program that was promulgated in a report prepared by the Department of Community Development and Planning in 1975 and which was subsequently updated in 1976. The Annexation Policy and Program Study was the culmination of a year and a half of extensive study and is used as a policy guide for the City's annexation program. The report recommends that "all urban land contiguous to the City Limits should become part of the City" as should "all non-urban land required to complement the annexation of urban land and provide the ability to control and manage urban growth". Because the Lincoln Village IV area met this criteria in 1975-76, the report identified it as part of a larger area, Wash-1, which was recommended for annexation.(1)

(1) Community Development and Planning, <u>Annexation Policy and Program Study</u>, 1975, page 18.

SECTION THREE

STATE LAW REQUIREMENTS

A. INTRODUCTION

When pursuing an annexation, a municipality must ensure that the proposed annexation is in accordance with the State law requirements as established in IC 36-4-3. The statute mandates that the courts accept the annexation if the area meets either of the following criteria:

- 1. The boundaries of the annexation area must be at least one-eighth (12.5 percent) contiguous to the corporate limits, and the area must meet one of the following conditions:
 - a. Have a population density of at least three persons per acre; or
 - Be zoned for commercial, business or industrial uses; or
 - c. Be at least 60 percent subdivided; or
- 2. The boundaries of the annexation area must be at least one-fourth (25 percent) contiguous to the corporate limits, and the area must be needed and can be used by the municipality for its development in the reasonably near future.

In either case, the municipality must also prepare a written Fiscal Plan for providing services to be furnished to the annexed territory, together with the methods for financing such services. The Lincoln Village IV annexation meets the first option which has been established to determine the validity of annexations. The remainder of the section will be devoted to explaining how this annexation meets the second annexation test.

B. ONE-EIGHTH CONTIGUOUS

The first annexation test stipulates that an annexation is valid if the area is at least 12.5 percent contiguous to the corporate limits and meets one of the above three conditions. The Lincoln Village IV Annexation area is 20.3 percent contiguous to the City. In addition, the area is over 60 percent subdivided. Therefore, this area easily meets the requirements for the first annexation test under Indiana State Law.

SECTION FOUR

MUNICIPAL SERVICES

This section of the Fiscal Plan forecasts the costs and methods of financing services for the Lincoln Village IV Annexation area. The Plan also describes how and when the City plans to extend the services of non-capital and capital improvement natures. As will be seen, the explanations of the above provisions satisfy the requirements of Indiana state law.

Presently, the Lincoln Village IV Annexation area is undeveloped. As a result, it is impossible to predict the exact amount of municipal services that will be needed after the area is developed. However, once the area is developed, a sufficient amount of revenue will be generated through the tax draw to provide the additional municipal services that the developed area will need.

The municipal services described in this section are analyzed according to the present needs of the Lincoln Village IV Annexation area, along with the costs of providing these services and the funding sources. As required by state law, the annexation area will be treated equally with other City areas and will receive urban services in the same manner as other areas within the City. However, because the City does not employ different service standards for different areas of the City, the annexation area is compared with the service standards as they exist for the entire City. The City of Fort Wayne will provide services of a non-capital nature, including police and fire protection, emergency medical service, traffic control, and street and road maintenance within one year after the effective date of annexation. The water, sewer, and drainage services of the Fort Wayne City Utilities will be made available to the area in conformance with relevant state law and utility policies.

A. Police

The services provided by the Fort Wayne Police Department include the prevention of crime, the detection and apprehension of criminal offenders, assistance for those who cannot care for themselves or who are in danger of physical harm, resolution of day-to-day conflicts among family, friends, and neighbors, and the creation and maintenance of a feeling of security in the community. The Police Department is involved in legal work, such as participation in court proceedings and protection of constitutional rights. It is also responsible for the control of traffic and the promotion and preservation of civil order.

District 1 will be expanded to cover the Lincoln Village IV Annexation Area upon annexation. The Police Department keeps tabulation on the percentage of personnel and equipment necessary for the City's annexation program, and has determined that additional personnel are not required for this particular annexation.

Because this area is presently undeveloped, the costs to provide police protection to the Lincoln Village IV area will be minimal.

CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

B. FIRE PROTECTION

The Fort Wayne Fire Department will be responsible for providing fire protection services to the Lincoln Village IV annexation area immediately upon annexation. The services provided include fire protection and suppression, emergency rescue, fire prevention and fire inspection. Primary response will come from Station 13 located at 1103 East Coliseum Boulevard. Backup response will come from Station 6 located at 1500 West Coliseum Boulevard.

The annexation of the Lincoln Village IV Area will not require a new fire station nor will it require additional personnel or equipment. The only additional expense is expected to be operating costs, including gasoline, postage and photography. These operating costs are considered to be negligible since the annexation area represents only a small fraction of the total area serviced by the City. Funding for this increment in operating costs will come from the Fire Department's budget through the General Fund.

ESTIMATED CAPITAL COST: \$0
ESTIMATED ANNUAL OPERATING COST: \$0

C. EMERGENCY MEDICAL SERVICE (EMS)

At present time, Three Rivers Ambulance Authority is the only provider of ambulance service to City residents. Lincoln Village IV Annexation residents may receive full advanced life support ambulance service immediately upon annexation. Residents of this area are not guaranteed availability of advanced life support ambulance service until annexation has occurred or the Washington Township Trustee enters into a system participation agreement with the Three Rivers Ambulance Authority (upon annexation, this agreement is not necessary).

Using service run records of the past several years, as many as six EMS ambulances will be stationed at different locations throughout the community. Upon receiving a request for service from the annexation area, the ambulance closest to the area will be dispatched to the annexation area. In addition, for some emergencies, such as heart attacks, the Fort Wayne Fire Department will provide extra assistance. Primary assistance will come from Station 13. Secondary assistance from the Fire Department will come from Station 6. The Fire Department trains a number of its personnel so that each fire station has an emergency medical technician. Therefore, if needed, firefighters are able to administer medical treatment to residents before the ambulance arrives.

The method of financing Emergency Medical Services is based upon user fees. The charges for ambulance service, as of January 1, 1987 are shown below:

- 1. \$95 plus \$3 per loaded mile for non-emergency transfer scheduled 24 hours in advance.
- 2. \$120 plus \$3 per loaded mile for non-scheduled nonemergency transfers.
- 3. \$380 for emergencies for all City and non-City residents.

This method of financing permits EMS service to be extended to the annexation area with its existing budget and no additional manpower or equipment will be needed to service the annexation area.

ESTIMATED CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

D. SOLID WASTE DISPOSAL

The City of Fort Wayne provides garbage collection for residential customers immediately after the annexation date. This area is serviced by SCA Services at the rate of \$33.96 per household per year. Collection service is financed by the City's Garbage Disposal Fund which comes from the General Fund. With no residential customers presently in the area, there is no annual cost to be estimated.

ESTIMATED CAPITAL COST: \$.00
ESTIMATED ANNUAL OPERATING COST: \$.00

E. TRAFFIC CONTROL

The City's Traffic Engineering Department will assume responsibility for traffic control in the annexation area within eight to ten months after the effective date of annexation. Some of the services that can be provided by the department are surveys and investigations of traffic conditions and problems.

The department also provides installation and maintenance of traffic control devices such as stop lights, control signs and fire alarm systems. The County Highway Department will install necessary signage in the annexation area prior to the effective date of annexation. As a result, there will be no immediate traffic control costs associated with the annexation.

CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

F. STREETS AND ROADS

The incorporation of the annexation area will add 1.3 miles of residential streets in excellent condition. The Fort Wayne Street Department will be responsible for the general maintenance of all of the streets in the annexation area immediately after General maintenance includes snow and ice the annexation. removal, and surface maintenance. The Street Engineering Department will provide engineering services and construction supervision for all streets, alleys, and sidewalks that will be The provision constructed within the proposed annexation area. of these services to the annexation area will not require any additional personnel or equipment, and they will be similar to those services already provided to the rest of the City. average cost of general street maintenance is roughly estimated to be \$2,500 per mile of street per year, so the annexation will cost the City approximately \$3,250 a year in street maintenance is the Street Department budget which is composed of funds from the Motor Vehicle Highway (MVH) Program. The Street Engineering Department funds come from the Motor Vehicle Highway, Federal Aid Urban (FAU), and Local Arterial Roads and Streets (LARS) Program.

Besides the maintenance services just discussed, the Street Department will improve streets upon receipt of a petition from the property owners. Arterial and often collector streets can be improved with funding from accounts such as FAU and LARS.

The cost to improve other residential streets will be split between the property owners petitioning for the improvements and the City. The City's share will come from Motor Vehicle Highway funds. All petitions from the annexation area will be treated equally with other petitions in the City and honored according to the same criteria such as filing date and amount of money available in any particular year. If annexed, the residents will be able to use Barrett Bonding as a capital source to finance their share of the street project

CAPITAL COST: \$.00 ESTIMATED ANNUAL COST: \$3,250.00

G. PARKS

Residents of the annexation area presently have access to City facilities such as swimming pools, baseball diamonds, picnic facilities, golf courses, indoor and outdoor skating facilities, etc. Since Shoaff Park, a 169 acre community park with basketball, tennis, baseball and soccer facilities plus two pavilions, a boat launch, golf course and other recreational opportunities, is located proximite to the area, there is no need for additional open space at this time. After annexation, the residents in this area will continue to have access to these facilities and, through the property tax, will contribute to their maintenance. Community Development Block Grant and Revenue Sharing Funds will also contribute to the maintenance of the City parks.

CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

H. WATER

The Fort Wayne Water Utility will be providing service to this area. If requested, the utility has the capacity and the capability to provide sufficient volumes of water to any portions of the annexation area that desires to receive water services. After the area is annexed into the City, residents who connect with the water utility system will not have to pay the average 20 percent out-of-city surcharge.

CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

I. FIRE HYDRANTS

The City of Fort Wayne pays the Fort Wayne Water Utility \$181.50 annually for each fire hydrant located within the City. Since the annexation contains 13 fire hydrants, the City will pay the utility \$2,359.50 a year after the area is annexed into the City. This money will be taken from the General Fund.

CAPITAL COST: \$.00 ESTIMATED ANNUAL COST: \$2,359.50

J. SANITARY SEWERS

The Fort Wayne Department of Water Pollution Control (WPC) will provide sanitary sewers to the entire annexation area once it is developed.

CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

K. STORM SEWERS

Upon annexation, the Department of Water Pollution Control will begin maintenance of the existing storm sewers in the Lincoln Village IV Annexation Area.

CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

L. STREET LIGHTING

It is the goal of the City to light every intersection with City standard overhead wired lighting in Fort Wayne to reduce night accidents, aid in police protection, facilitate the traffic flow, and inspire community spirit and growth. However, Lincoln Village IV Subdivision covenants prohibit the use of overhead wiring. As stated in its covenants, "No owner of any lot shall erect or grant to any person, firm or corporation, the right, license or privilege to erect or use or permit the use of overhead wires, poles or overhead facilities of any kind ... " Therefore, if residents desire City standard lighting with underground wiring or ornamental lighting they would have to petition for this from the Street Lighting Department. street lights have been constructed for all requests which were received prior to the petition from the annexation area, construction will begin as soon as funds are available. for this lighting would be shared between the City and the property owners. Presently, the assessment rate for ornamental lighting is \$3.27 per front foot. Operating costs would be paid by the City through the regular departmental budgets.

CAPITAL COST: \$0 ESTIMATED ANNUAL COST: \$0

M. ADMINISTRATIVE SERVICES

All administrative functions of the City will be available to the Lincoln Village IV Annexation Area residents within one year after the effective date. These services include, but are not limited to, the Law Department, the City Plan Commission, the Mayor's Office, the Board of Works, the Metropolitan Human

Relations Department, the City Clerk's Office, the Citizen's Advocate Office, etc. General administration includes all of the regulatory and program functions of the various City departments. When the area is annexed, City departments will be notified and will expand their jurisdictional areas accordingly.

The costs of these services cannot be directly related to the size and population of an area. Consequently, this plan does not include cost estimates. However, expansion of administrative functions is possible. Funding comes from a variety of sources, including the General Fund, the State, and the Federal Government.

ESTIMATED CAPITAL COST: \$0
ESTIMATED ANNUAL OPERATING COST: \$0

SECTION FIVE

FINANCIAL SUMMARY AND RECOMMENDATION

The purpose of this section is to report the expenditures from the proposed Lincoln Village IV Annexation. This section will also provide a five-year summary of the expenditures compared with the revenues. It should be pointed out that the following financial projections do not precisely reflect future revenues that will be generated from the annexation area. At this time, it is impossible to project the future assessments of the individual plats and new construction in Lincoln Village IV. As a result, only a small portion of future revenues are computed.

A. REVENUES

Property taxes are the main source of revenue to be received from the Lincoln Village IV Annexation Area. Property taxes are computed from the gross amount of assessed valuation in the area which can be obtained from the office of the Washington Township Assessor. The formula for computing tax revenue is shown in Table 1.

TABLE 1

TAX REVENUE FORMULA

		$\frac{V-E}{100} \qquad (T) = TR$
WHERE:	V E T TR	<pre>= Assessed Valuation = Home Mortgage Exemption (\$1,000) = Tax Rate Difference = Tax Return</pre>

The current total assessed valuation of the proposed Lincoln Village IV Annexation is \$8,300. Therefore, \$8,300 is then computed with the City's present tax rate less that part of property owners are presently paying (the tax rate (See Table 2) is 3.9179). The computation equals \$310.00 in property tax revenues. Finally, a 19 percent individual tax credit is deducted from this figure. Therefore, the total amount of property tax revenue that will be paid by residents of this area will be \$251.00. The 19 percent deduction will be returned to Fort Wayne by the state with revenues raised by the state sales tax. The total revenues received by the City from this annexation will be \$310.00 when the property tax relief revenues from the state are received.

This annexation will also enable the City to receive additional money from the Motor Vehicle Highway (MVH) and from the Local Arterial Roads and Streets (LARS) Funds. This is because these funds are allocated according to street miles. In 1986, the City received \$5,644 per street mile from the Motor Vehicle Highway (MVH) Fund and \$2,270 from the Local Arterial Roads and Streets (LARS) Fund. The annexation area will add 1.3 miles to the City's street system. Therefore, the City will receive an additional \$7,337 from Motor Vehicle Highway (MVH) and an additional \$2,951 from Local Arterial Roads and Streets (LARS) because of the Lincoln Village IV Annexation. These funds will be received one year after the effective date of the annexation.

TABLE 2
TAXING DISTRICT RATE

Corporation General	\$2.5352
Corporation Bond	.5081
Firemen Pension	.1681
Policemen Pension	.1578
Parks General	.3432
Redevelopment General	.0071
Sanitary Officers Pension	.0125
Public Transportation	.1208
Public Transportation Bond	.0651
	3.9179

In addition to property taxes and highway funds, the City receives revenues from the Community Development Block Grant, the Cigarette Tax and the Alcoholic Beverage Tax. These grants and funds are based in part on the City's population. Since population is only one element of a very complex distribution formula, the direct contribution of the Lincoln Village IV Annexation cannot be calculated. Still, these funds will increase with city population increases.

B. EXPENDITURES

Expenditures which were reported in the section on Municipal Services are summarized in Table 3. Capital costs are separated from operating costs, and they are considered as maximum expenditures. Since the needs of the annexation area must be treated equally with the needs of other areas in Fort Wayne, capital improvement projects such as the construction of streets, curbs, and sidewalks must follow routine city procedures which often require petitioning. Utility costs are not reported here as they are paid for by the property owners, and only after they request the improvements.

TABLE 3
EXPENDITURES

<u>DEPARTMENTS</u>	CAPI	TAL COSTS	OPERAT	ING COST
Police Department	\$.00	\$.00
Fire Department		.00		.00
EMS		.00		.00
Solid Waste Disposal		.00		.00
Traffic Control		.00		.00
Streets		.00	3,25	50.00
Street Lighting		.00		.00
Parks		.00		.00
Water		.00		.00
Fire Hydrants		.00	2,35	59.50
Sanitary Sewer		.00		.00
Storm Sewer		.00		.00
Administrative Functions		.00		.00
TOTALS	\$.00	\$ 5,60	09.50

C. FIVE YEAR SUMMARY

The Five Year Summary shows the projected expenditures compared with the tax revenues expected in the Lincoln Village IV Annexation area for the first five years after it is incorporated into the City of Fort Wayne.

The summary automatically includes for each of the five years a 1.9 percent inflation factor for municipal expenditures, and a 5 percent increase factor for City revenues. The 1.9 percent inflation factor is the rate of inflation from October 1985 to October 1986 as calculated by the U.S. Department of Labor. The revenue factor is derived from the percent increase of assessed valuation in Indiana. This increase is applied to the City's allowed levy ceiling.

Table 4 includes both capital and operating costs in the estimated first year expenditures. Capital costs are a one time expenditure to upgrade the proposed annexation area, while operating costs are annual expenditures.

Property tax revenue from the annexation area will not be collected until 1989. Assuming the area is annexed in December of 1987, assessment will not occur until March of 1988, with revenues being collected in 1989. Since revenues are not collected for one year after the effective date of annexation, the City will experience a loss of \$5,610.00 in 1988.

TABLE 4
REVENUES MINUS EXPENSES

	EXPENDITURES		OPERTY X REVENUE	MVH & LARS	BALANCE
1988	\$ 5,610				\$ - 5,610
1989	5,716	\$	326	10,288	+ 4,898
1990	5,825	•	342	10,288	+ 4,805
1991	5,935		359	10,288	+ 4,712
1992	6,048		377	10,288	+ 4,617
TOTALS	\$ 29,134	\$	1,404	\$ 41,152	\$+13,422

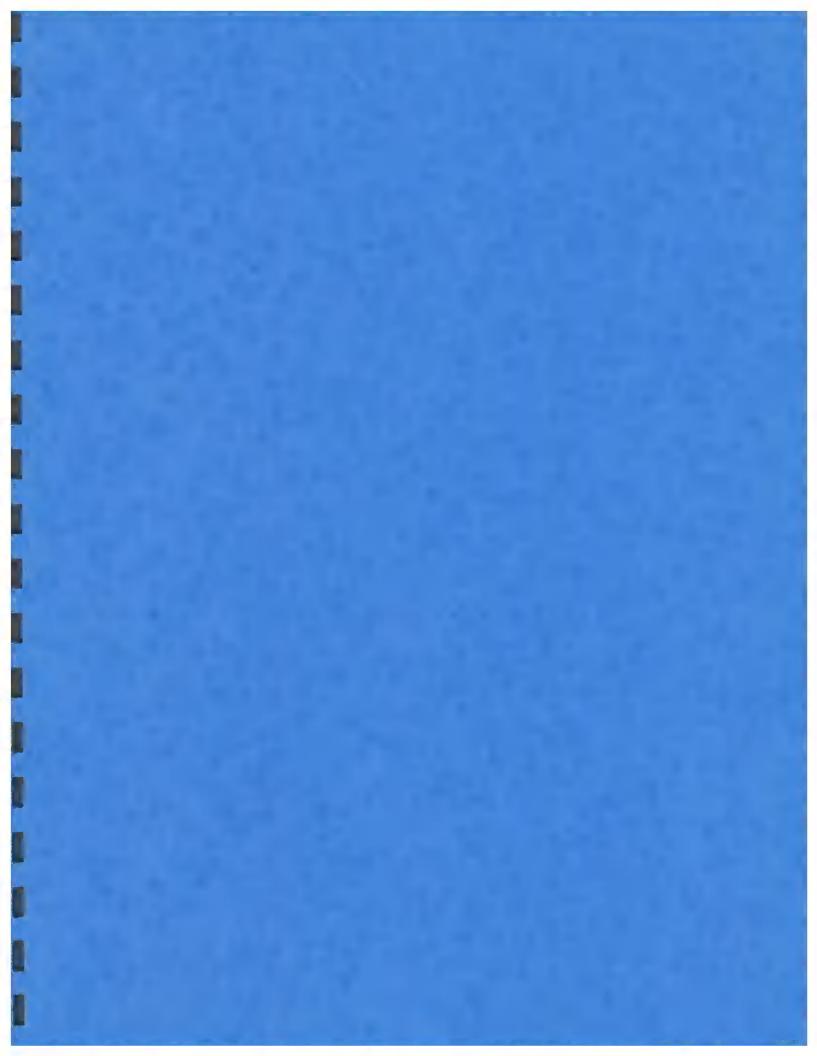
D. RECOMMENDATION

This Fiscal Plan, which meets the state law requirements that a fiscal plan be prepared, shows that the Lincoln Village IV Annexation is in accordance with the applicable state statutes. Therefore, it is recommended that after the passage of the annexation ordinance and its approval by the Mayor, this area should be annexed by the City of Fort Wayne on December 31, 1987, unless an agreement is reached with the property owners of the area not to remonstrate against annexation. In such an event, the date of annexation will be as stipulated in the annexation ordinance.

It is not anticipated that, due to the annexation of the Lincoln Village IV area, any governmental employees will be eliminated from other governmental agencies. Because of this fact, no plan has been prepared for the hiring of such employees.

TABLE 5 WASHINGTON TOWNSHIP RATES

		WASHINGTON	FORT WAYNE
		TRANSIT	WASHINGTON
	St. Fair Board	.0035	.0035
STATE	St. Forestry Welfare HCI	.0065	.0065
	Welfare HCI	.0946	.0946
	Welfare Administration	.0783	.0783
	TOTAL STATE	.1829	.1829
		,	. 1023
	County General County Welfare County Health Cumulative Bridge	.9394	.9394
	County Welfare	.1915	.1915
COUNTY	County Health	.0613	.0613
	Cumulative Bridge	.0500	.0500
	County Debt. Service	.1338	.1338
		.1291	.1291
	Cumulative Capital	.0700	.0700
	Development	.0700	.0700
	TOTAL COUNTY	1.5751	1.5751
	Township General	.0092	.0092
	Poor Relief	.0130	.0130
TOWNSHIP		0646	.0130
1011101111	Township Recreation	0008	.0008
	TOTAL TOWNSHIP	.0876	
	TOTAL TOWNSHIP	.0076	.0230
	School General	2.9792	2.9792
			.2000
SCHOOLS	Debt Service Cumulative Building	.5000	.5000
	School Transportation	3520	2520
	Museum of Art	.0050	.0050
	Museum of Art TOTAL SCHOOL	4.0362	4.0362
	Airport General		
AUTHORITY	Airport Bond	.0486	.0486
	-	.1435	.1435
	7.13	0.004	
	Library Operating	.3664	.3664
LIBRARY	Library Bond	.0550	.0550
	TOTAL LIBRARY	.4214	.4214
	Corporation General		2.5352
	Redevelopment General		.0071
CITY	Corp. Bond		.5081
AND	Firemen Pension		.1681
SPECIAL			.1578
TAXING			_
DISTRICT	Park General		.3432
DISTRICT	Sanitary Officers Pen.	1200	
	Public Transportation		.1208
	Transportation Bond	.0651	.0651
	TOTAL CITY & SPECIAL DISTRICT	.1859	3.9179
	TOTAL TAX RATE	6.6326	10.3000



Head

Fort	Wayne	Common	Council
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Drusilla Roose

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89., Acts 1967.

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incilmanic Political Ward No. 3 of the City of Fort rive, Indiana, as described in Division I, Section 2-9 hapter 2 of the Municipal Code of the City of Fort rive, Indiana of 1974, as amended. ECTION 5. That after its passage, any and all essary approval by the Mayor, due legal lication, and the required sixty (60) day onstrance period, this Ordinance shall be in full e and effect. The above described territory shall ome part of the City of Fort Wayne on December 1987 or immediately after the remonstrances od has expired, whichever is later.

James S. Stier

Read the third time in full and on motion by Stier, councilmember econded by Talarico, and duly adopted, placed on its assage. PASSED by the following vote:
AYES: Eight
Bradbury, Burns, Eisbart, GiaQuinta, Redd, chimdt, Stier, Talarico
NAYS: None
ABSTAINED: None
Henry
DATE: 9-22

Henry DATE: 9-22-87

Passed and adopted by the Common Council of the City of Fort Wayne, Indiana, as Annexation Ordinance No. X-06-87 on the 22nd day of September, 1987. Sandra E. Kennedy City Clerk

Sandra E. Kennedy
City Clerk

Mark E. GiaQuinta
Presiding Officer

Presented by me to the Mayor of the City of Fort
Wayne, Indiana, on the 23rd day of September, 1987,
at the hour of 11:00 o'clock A.M. E.S.T.
Sandra E. Kennedy
City Clerk

City Clerk roved and signed by me this 23rd day of mber, 1987, at the hour of 3:00 o'clock P.M.

1, The Clerk of the City of Fort Wayne, Indiana do hereby certify that the above and foregoing is a full, true and complete copy of Annexation Ordinance No. X-06—87, passed by the Common Council on the 22nd day of September, 1987, and that said Ordiance was duly signed and approved by the Mayor on the 23rd day of September, 1987, and now remains on file and on record in my office.

WITNESS my hand, and the official seal of the City of Fort Wayne, Indiana, this 23rd day of September, 1987.

Sandra E. Kennedy City Clerk

PUBLISHER'S AFFIDAVIT

State of Indiana ALLEN County SS:

My commission expires

Personally appeared before me, a notary public in and for said county and state, the

Drusilla Roose

CLERK that he/she is of the

NEWS-SENTINEL

DAILY newspaper of general circulation printed and published in the English language in the city town of FORT WAYNE, INDIANA

in state and county aforesaid, and that the printed matter attached hereto is a true copy,

which was duly published in said paper for two times the dates of publication being

9/29 - 10/6/87

6th

of October 19 Subscribed and sworn to me before this .. Lelley

Shelley R. LaRue Notary Public

March 3, 1990

9--29/10--6

My commission expires March 3, 1990

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Fort Wayne Con	nmon Council
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ToNEW-SENTINEL	Dr.
P.O. BOX 100	
FORT WAYNE, INDIANA	

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